

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt about the contents of this document and/or as to what action you should take, you are recommended to seek your own independent financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised pursuant to the Financial Services and Markets Act 2000 (as amended) if you are in the United Kingdom or, if not, from another appropriately authorised independent adviser.

If you have sold or otherwise transferred all of your Ordinary Shares, please forward this document, together with the accompanying Form of Proxy, at once to the purchaser or transferee or to the stockbroker, banker or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee. Such documents should not, however, be forwarded or transmitted in or into any jurisdiction in which such act would constitute a violation of the relevant laws in such jurisdiction. If you have sold or transferred only part of your holding of Ordinary Shares, you should retain these documents.

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# **SAVANNAH PETROLEUM PLC**

*(Incorporated in England and Wales under the Company's Act 2006 with registered number 09115262)*

## **Notice of General Meeting**

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Notice of the General Meeting of Savannah Petroleum PLC to be held at Novotel London Canary Wharf, 40 Marsh Wall, London E14 9TP on 14 March 2019 at 10.30 a.m. is set out at the end of this document. The Form of Proxy accompanying this document for use in connection with the General Meeting should be completed and returned in accordance with the instructions thereon so as to be received by the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY by no later than 10.30 a.m. on 12 March 2019. The recommendation of the Directors on the Resolutions to be proposed at the General Meeting is set out on page 9. Completion and return of a Form of Proxy will not preclude Shareholders from attending and voting in person at the General Meeting should they so wish.

This document should be read in its entirety in conjunction with the accompanying Form of Proxy and the definitions set out herein. In particular your attention is drawn to the letter from the Chairman, which is set out on pages 7 to 9 of this document, and which recommends that you vote in favour of the Resolutions.

Neither the content of websites referred to in this document, nor any hyperlinks on such websites is incorporated in, or forms part of, this document.

This document is published on 26 February 2019. Copies of this document will be available free of charge during normal business hours on weekdays (excluding Saturday, Sunday and public holidays) from the date hereof until 26 March 2019 from the Company's registered office. Copies will also be available to download from the Company's website at [www.savannah-petroleum.com](http://www.savannah-petroleum.com).

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## DEFINITIONS

The following definitions apply in this document, unless the context otherwise requires:

<b>“Act”</b>	the Companies Act 2006 (as amended)
<b>“Admission Document”</b>	the Company’s admission document dated 22 December 2017
<b>“AIM”</b>	the market of that name operated by London Stock Exchange plc
<b>“AIM Rules”</b>	the rules for AIM companies and their AIM advisers, as published from time to time by the London Stock Exchange in relation to AIM traded securities
<b>“Completion”</b>	completion of the Transaction
<b>“Company” or “Savannah Petroleum”</b>	Savannah Petroleum PLC, registered in England and Wales with company number 09115262
<b>“Consideration Shares”</b>	means the Universal Shares, the Stubb Creek Shares, and the New Money Shares
<b>“CREST”</b>	the computerised settlement system (as defined in the CREST Regulations) operated by Euroclear which facilitates the transfer of title to shares in uncertificated form
<b>“CREST Regulations”</b>	the Uncertificated Securities Regulations 2001 (SI 2001/3755) including any enactment or subordinate legislation which amends or supersedes those regulations and any applicable rules made under those regulations or any such enactment or subordinate legislation for the time being in force
<b>“Directors” or “Board”</b>	all of the directors of the Company, whose names are set out on page 7 of this document
<b>“Enlarged Group”</b>	the Company and its subsidiaries immediately following Completion
<b>“Existing Group”</b>	the Company and its subsidiaries prior to Completion;
<b>“Existing Issued Ordinary Share Capital”</b>	the 879,769,427 Ordinary Shares in issue as at the date of this document
<b>“Form of Proxy”</b>	the form of proxy accompanying this document for use by Shareholders in connection with the General Meeting
<b>“FSMA”</b>	the Financial Services and Markets Act 2000 of the UK (as amended), including any regulations made pursuant thereto
<b>“General Meeting” or “GM”</b>	the general meeting of the Shareholders of the Company called pursuant to the notice of General Meeting set out at the end of this document at which the Resolutions will be proposed
<b>“Latest Practicable Date”</b>	close of business (5.00 p.m. London time) on 25 February 2019, being the latest practicable date prior to the publication of this document
<b>“London Stock Exchange”</b>	London Stock Exchange PLC
<b>“Ordinary Shares”</b>	the ordinary shares of £0.001 each in the capital of the Company

<b>“Resolutions”</b>	the resolutions set out in the notice of General Meeting (set out at the end of this document) and which are to be proposed as ordinary and special resolutions (as indicated)
<b>“Second Bilateral Facility”</b>	the facility agreement dated 26 June 2015 between, <i>inter alia</i> , SEFL and Seven Energy Ltd. (as borrowers) and The Law Debenture Trust Corporation P.L.C. (as Security Agent)
<b>“SEFL”</b>	Seven Energy Finance Limited, a company incorporated in the British Virgin Islands with registered number 1811786, whose registered office is at 9 Columbus Centre, Pelican Drive, P.O Box 805, Road Town Tortola VG1110
<b>“SEPL”</b>	Seven Exploration & Production Limited, previously known as Septa Energy Nigeria Limited, a company incorporated in Nigeria with registered number 674420, whose registered office is at 35 Kofo Aboyomi Street, Victoria Island, Lagos, Nigeria
<b>“Seven”</b>	Seven Energy International Limited, a company incorporated in Mauritius with registered number 65304 C2/GBL, whose registered office is at c/o International Management (Mauritius) Ltd, Les Cascades Building, Edith Cavel Street, Port-Louis, Mauritius
<b>“Seven Assets”</b>	the oil and gas assets to be acquired by the Company from Seven, as more particularly described in the Admission Document and the Company’s RNS’ of 21 December 2018, 11 October 2018 and 20 September 2018
<b>“Seven Energy Creditor Group”</b>	the holders of the outstanding debt in Seven Energy, as more particularly described in Part 2 of the Admission Document
<b>“Shareholders”</b>	the holders of Ordinary Shares from time to time
<b>“Share Options”</b>	options to subscribe for new ordinary shares
<b>“SSNs”</b>	10.25 per cent. senior secured notes due 2021 issued by SEFL
<b>“Transaction”</b>	the Company’s proposed acquisition of the Seven Assets
<b>“UK”</b>	the United Kingdom of Great Britain and Northern Ireland
<b>“Universal”</b>	Universal Energy Resources Limited, a company incorporated under the laws of the Federal Republic of Nigeria with registered number 429120, whose registered office is at 25 Idoro Road, Uyo, Akwa Ibom State, Nigeria
<b>“U.S.” or “United States”</b>	the United States of America, its territories and possessions, any states of the United States of America and the district of Columbia and all other areas subject to its jurisdiction

References to “£”, “pence” and “p” are to British pounds and pence sterling, the currency of the United Kingdom.

References to “US\$” and “dollars” are to American dollars, the currency of the United States of America. References to times are, unless specified otherwise, references to London time.

## EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Date of publication of this document	26 February 2019
Latest time and date for receipt of Forms of Proxy	10.30 a.m. on 12 March 2019
General Meeting	10.30 a.m. on 14 March 2019

**Notes:**

1. Each of the times and dates above are indicative only and are subject to change. If any of the above times and/or dates change, the revised times and/or dates will be notified by the Company to Shareholders by announcement through a regulatory information service.
2. All of the above times refer to London time unless otherwise stated.

## **FORWARD LOOKING STATEMENTS**

This document contains forward-looking statements.

These statements relate to the Group's future prospects, developments and business strategies. Forward-looking statements are identified by their use of terms and phrases such as "potential", "estimate", "expect", "may", "will" or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements in this document are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. These forward-looking statements speak only as at the date of this document. No statement in this document is intended to constitute a profit forecast or profit estimate for any period. Neither the Directors nor the Group undertake any obligation to update forward-looking statements other than as required by the AIM Rules or by the rules of any other securities regulatory authority, whether as a result of new information, future events or otherwise.

**LETTER FROM THE CHAIRMAN**  
**SAVANNAH PETROLEUM PLC**

*(Incorporated in England and Wales under the Company's Act 2006 with registered number 09115262)*

*Directors:*

Steve Jenkins (*Non-Executive Chairman*)  
Sir Stephen O'Brien (*Non-Executive Vice Chairman*)  
Andrew Knott (*Chief Executive Officer*)  
Isatou Semega-Janneh (*Chief Financial Officer*)  
David Clarkson (*Chief Operating Officer*)  
David Jamison (*Non-Executive Director*)  
Michael Wachtel (*Non-Executive Director*)

Registered Office:

40 Bank Street,  
London,  
E14 5NR

*To: The holders of Ordinary Shares and, for information only, to holders of Share Options*

Dear Shareholder

## **NOTICE OF GENERAL MEETING**

### **1. Introduction**

The Company is a public limited company, was incorporated in the UK on 3 July 2014 and admitted to trading on AIM on 1 August 2014. Savannah is an independent oil and gas company, focused around maximising stakeholder value from activities in Niger and Nigeria. The Company is the holding company of the Existing Group and currently operates from offices in London, UK, and Niamey, Niger.

Since being admitted to trading on AIM, the Company has raised US\$274 million, which has funded the acquisition of the R3/R4 PSC, the further development of those Nigerien assets, and the planned acquisition of the Seven Assets from Seven and the Seven Energy Creditor Group (the "**Transaction**").

Its current principal business is the exploration, appraisal and planned expected monetisation of oil located in the R1/R2 and R3/R4 PSC Areas in Niger, which cover c.50 per cent. of the highly prospective Agadem Rift Basin ("ARB") and where the Company made five discoveries from five wells in its maiden exploration campaign over the course of 2018. The Company is also in the process of finalising the legal completion of the Transaction, which is expected to occur by the end of Q1 2019.

### **2. The Seven Energy Transaction**

The Seven Assets comprise interests in the cash flow generative Uquo and Stubb Creek oil and gas fields, and an interest in the Accugas midstream business in South East Nigeria. Details of the Transaction are set out in the Admission Document, and amendments and updates thereto have been detailed in the Company's RNS announcements of 21 December 2018, 11 October 2018 and 20 September 2018.

The Directors believe that the acquisition of the Seven Assets is an attractive proposition for the following reasons:

- the Enlarged Group will have a substantial producing asset base, acquired at low cost;
- the Enlarged Group is expected to generate significant, high quality cash flows with material upside;
- the acquisition complements Savannah's existing exploration and development portfolio in Niger and offers geographical diversification;
- the Enlarged Group's combined business should provide a strong platform for future Nigerian growth; and
- the Enlarged Group will have a significantly enhanced corporate profile.

The Company continues to expect that completion of the Transaction will occur on or before 31 March 2019.

### 3. Share Issues

On completion of the Transaction, and as further detailed in the Admission Document, the Company has agreed, *inter alia*, to:

- in consideration for Savannah Petroleum (Stubb Creek) Limited's acquisition of 62.5 per cent of the share capital of Universal, issue such number of Ordinary Shares with a value equal to US\$5 million to SEPL (the "**Universal Shares**");
- in partial consideration for Savannah Petroleum (Stubb Creek) Limited's acquisition of the entire issued share capital of Stubb Creek HoldCo Limited, issue such number of Ordinary Shares with a value equal to US\$4.2 million to SEPL (the "**Stubb Creek Shares**"); and
- issue new Ordinary Shares with a value of US\$27.7 million to certain holders of the SSNs and certain parties that have agreed to underwrite the issue of certain of those Ordinary Shares (the "**New Money Shares**");

together, the "**Consideration Shares**".

Both the Universal Shares and the Stubb Creek Shares will be subsequently transferred to Vitol Energy (Bermuda) Limited as lender under Seven Energy's Second Bilateral Facility Agreement.

The Directors do not currently have sufficient authorities in place to issue the Consideration Shares. Therefore, the Directors are seeking at the General Meeting authority to allot new Ordinary Shares on a non pre-emptive basis up to an aggregate nominal value of £140,000 to enable the Company to issue the Consideration Shares on Completion.

### 4. The Resolutions

The following resolutions will be proposed at the General Meeting:

- Resolution 1: subject to the passing of Resolution 2, an ordinary resolution to authorise the Directors to allot the Consideration Shares.
- Resolution 2: subject to the passing of Resolution 1, a special resolution to dis-apply statutory pre-emption rights in relation to the allotment of the Consideration Shares.
- Resolution 3: subject to the passing of Resolution 4, an ordinary resolution to authorise the Directors to allot up to a further 100,000,000 new Ordinary Shares (which will represent approximately 10 per cent. of the maximum enlarged issued share capital of the Company following the issue of the Consideration Shares) going forward.
- Resolution 4: subject to the passing of Resolution 3, a special resolution to dis-apply statutory pre-emption rights in relation to the allotment of the new Ordinary Shares referred to in Resolution 3.

If Resolutions 1 and 2 are not passed, the Transaction will not proceed on its current terms. In the event Resolutions 1 and 2 are not passed, there can be no guarantee that suitable amended terms for the Transaction will be agreed on a timetable which would allow the Transaction to proceed.

**Shareholders are therefore strongly encouraged to vote in favour of all Resolutions.**

### 5. General Meeting

A notice convening the General Meeting to be held at Novotel London Canary Wharf, 40 Marsh Wall, London E14 9TP on 14 March 2019 at 10.30 a.m. is set out at the end of this document.

### 6. Action to be taken

You will find enclosed with this document a reply-paid envelope to insert the completed Form of Proxy for use by Shareholders at the General Meeting. Whether or not you intend to be present at the General Meeting, you are requested to complete this form in accordance with the instructions printed on it as soon as possible. To be valid, completed forms of proxy must be received by Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by no later than 10.30 a.m. on 12 March 2019.



Completion and return of the Form of Proxy will not preclude you from attending and voting in person at the General Meeting if you so wish.

New Shareholders should note that, in order to have the right to attend and vote at the meeting, their holding must be entered on the Company's share register by 6.30 p.m. on 12 March 2019.

**Shareholders are reminded that the issue of the Consideration Shares is conditional, *inter alia*, on the passing of Resolutions 1 and 2 to be proposed at the General Meeting.**

## **7. Recommendation**

Given that the issue of the Consideration Shares is critical to completion of the Transaction and will only be possible if Shareholders vote in favour of Resolutions 1 and 2 (as explained above), Shareholders are strongly urged to vote in favour of the Resolutions.

**The Directors consider the passing of the Resolutions to be in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors unanimously recommend that all Shareholders vote in favour of the Resolutions, as they intend to do, or procure to be done, in respect of their own beneficial shareholdings, being at the Latest Practicable Date, in aggregate, 32,282,840 Ordinary Shares, representing approximately 3.67 per cent. of the Existing Issued Ordinary Share Capital.**

Yours faithfully

**Steve Jenkins**  
*Chairman*

**NOTICE OF GENERAL MEETING**  
**SAVANNAH PETROLEUM PLC**

*(Incorporated in England and Wales under the Company's Act 2006 with registered number 09115262)*

Notice is hereby given that a General Meeting of Savannah Petroleum PLC (the "**Company**") will be held at Novotel London Canary Wharf, 40 Marsh Wall, London E14 9TP on 14 March 2019 at 10.30 a.m. for the purposes of considering and, if thought fit, to passing the following resolutions of which resolutions 1 and 3 will be proposed as ordinary resolutions of the Company and resolutions 2 and 4 will be proposed as a special resolutions of the Company.

**ORDINARY RESOLUTION**

1. THAT, conditional on the passing of resolution 2, the Directors be and hereby are generally and unconditionally authorised for the purposes of Section 551 of the Companies Act 2006 (the "**Act**") to allot the Consideration Shares (as such term is defined in the shareholder circular to which this notice of General Meeting is appended) on the basis that:

- 1.1 the maximum amount of the relevant securities to be allotted pursuant to this authority shall be 140,000,000 ordinary shares of £0.001 each in the capital of the Company; and
- 1.2 this authority shall expire, unless sooner revoked or varied, on the expiry of the period of 12 months from the date of the passing of this resolution,

but provided that the Directors may after such revocation, variation or expiry allot shares pursuant to an offer or agreement so to do made by the Company prior to such revocation or variation or expiry which the Company, by this authority, is allowed to make or enter into. This authority is in addition to all subsisting authorities.

**SPECIAL RESOLUTION**

2. THAT, conditional on the passing of resolution 1, the Directors be and they are hereby empowered pursuant to Section 571 of the Act to allot equity securities (within the meaning of Section 560 of the Act) pursuant to the authority conferred by resolution 1 as if Section 561(1) of the Act does not apply to such an allotment, on the basis that this power shall be limited to any allotment made pursuant to the authority conferred on the Directors by resolution 1. This power shall cease to have effect when the authority conferred by resolution 1 is revoked or (if not revoked) expires but the Company may make an offer or agreement which would or might require equity securities to be allotted after expiry of this power and the directors may allot equity securities in pursuance of that offer or agreement as if this power had not expired.

**ORDINARY RESOLUTION**

3. THAT, conditional on the passing of resolution 4, the Directors be and hereby are generally and unconditionally authorised for the purposes of Section 551 of the Act to allot relevant shares and grant rights to subscribe for, or to convert any security into shares on the basis that:

- 3.1 the maximum amount of the relevant securities to be allotted pursuant to this authority shall be 100,000,000 ordinary shares of £0.001 each in the capital of the Company; and
- 3.2 this authority shall expire, unless sooner revoked or varied, at the conclusion of the next annual general meeting of the Company,

but provided that the Directors may after such revocation, variation or expiry allot shares pursuant to an offer or agreement so to do made by the Company prior to such revocation or variation or expiry which the Company, by this authority, is allowed to make or enter into. This authority is in addition to all subsisting authorities.

## **SPECIAL RESOLUTION**

4. THAT, conditional on the passing of resolution 4, the Directors be and they are hereby empowered pursuant to Section 571 of the Act to allot equity securities (within the meaning of Section 560 of the Act) pursuant to the authority conferred by resolution 3 as if Section 561(1) of the Act does not apply to such an allotment, on the basis that this power shall be limited to any allotment made pursuant to the authority conferred on the Directors by resolution 3. This power shall cease to have effect when the authority conferred by resolution 3 is revoked or (if not revoked) expires but the Company may make an offer or agreement which would or might require equity securities to be allotted after expiry of this power and the directors may allot equity securities in pursuance of that offer or agreement as if this power had not expired.

Dated 26 February 2019

*Registered Office:*

40 Bank Street  
Canary Wharf, London  
E14 5NR

BY ORDER OF THE BOARD

*Company Secretary*

## IMPORTANT NOTES

The following notes explain your general rights as a shareholder and your right to attend and vote at this general meeting or appoint someone else on your behalf.

1. To be entitled to attend, speak and vote at the General Meeting (and for the purpose of the determination by the Company of the votes you may cast), you must be registered in the Register of Members of the Company at close of trading on 12 March 2019 (or, in the event of any adjournment, close of business on the date which is 48 hours before the time of the adjourned meeting). Changes to the Register of Members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting. There are no other procedures or requirements for Members to comply with in order to attend and vote at the general meeting.
2. It is the current intention that voting at the general meeting will be conducted by way of a poll and not by a show of hands. The Company believes that a poll is more representative of shareholders' voting intentions because shareholder votes are counted according to the number of Ordinary Shares held and all votes tendered are taken into account.
3. The doors will open at 10.00 a.m. and you may wish to arrive by 10.15 a.m. to enable you to register and take your seat in good time. If you have any special needs or require wheelchair access to the premises where the general meeting is being held, in advance of the meeting, please contact the Company's Registrar using the contact details set out in Note 23 below. Mobile phones may not be used in the meeting hall and cameras and recording equipment are also not allowed in the meeting hall.
4. If you are a Shareholder at the time set out in Note 1 above, you are entitled to appoint a proxy to exercise all or part of your rights to attend, speak and vote at the meeting and you should have received a Form of Proxy with this Notice. You can only appoint a proxy using the procedures set out in these notes and the notes to the Form of Proxy. If you do not have a Form of Proxy and believe that you should have one, or if you require additional forms, please contact the Company's Registrar using the contact details set out in Note 23 below. A proxy need not be a Shareholder but must attend the meeting to represent you. If you wish your proxy to speak on your behalf at the meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.
5. You may appoint more than one proxy provided that each proxy is appointed to exercise the rights attached to a different Ordinary Shares. You may not appoint more than one proxy to exercise the rights attached to any one share. To appoint more than one proxy, please contact the Company's Registrar using the contact details set out in Note 23 below.
6. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's Register of Members in respect of the joint holding (the first named being the most senior).
7. Any person to whom this Notice is sent who is a person nominated under Section 146 of the Companies Act 2006 to enjoy information rights (a "**Nominated Person**") may, under an agreement between him/her and the Shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the general meeting. If a Nominated Person has no such proxy appointment right or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the Shareholder as to the exercise of voting rights.
8. The statement of the rights of shareholders in relation to the appointment of proxies in Notes 4, 5, 6 and 11 do not apply to Nominated Persons. The rights described in these paragraphs can only be exercised by Members of the Company.
9. The notes to the Form of Proxy explain how to direct your proxy on how to vote on each resolution or withhold their vote. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the general meeting.
10. The return of a completed form of proxy, other such instrument or any CREST Proxy Instruction (as described in Note 13 below) will not prevent a shareholder attending the general meeting and voting in person if he/she wishes to do so.
11. To be valid, any Form of Proxy or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at the Company's Registrar, at the address shown on the Form of Proxy or, in the case of shares held through CREST, via the CREST system (see Note 12 below). Alternatively, a duly completed Form of Proxy may be scanned and sent by email to [externalproxyqueries@computershare.co.uk](mailto:externalproxyqueries@computershare.co.uk). In each case, for proxy appointments to be valid, they must be received no later than 10.30 a.m. on 12 March 2019. Electronic communication facilities are open to all shareholders and those who use them will not be disadvantaged. If you return more than one proxy appointment, either by paper or electronic communication, the proxy appointment received last by the Company's Registrar before the latest time for the receipt of proxies will take precedence.
12. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the general meeting (and any adjournment of the general meeting) by using the procedures described in the CREST Manual (available from <https://www.euroclear.com>). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
13. In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the issuers' agent (ID 3RA50) by 10.30 a.m. on 12 March 2019. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST application host) from which the issuers' agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

14. CREST members and, where applicable, their CREST sponsors, or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST Shareholder concerned to take (or, if the CREST Shareholder is a CREST personal Shareholder, or sponsored Shareholder, or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5) (a) of the Uncertificated Securities Regulations 2001.
15. In the case of a Shareholder which is a company, the Form of Proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney of the company. Any power of attorney or any other authority under which the Form of Proxy is signed (or a duly certified copy of such power or authority) must be included with the Form of Proxy.
16. Any corporation which is a Shareholder may, by resolution of its directors or other governing body appoint one or more corporate representatives who may exercise on its behalf all of its powers as a Shareholder provided that no more than one corporate representative exercises powers in relation to the same shares. Corporate representatives should bring with them either an original or certified copy of the appropriate board resolution or an original letter confirming the appointment, provided it is on the corporation's letterhead and is signed by an authorized signatory and accompanied by evidence of the signatory's authority.
17. Under Section 527 of the Act, shareholders meeting the threshold requirements set out in that section have the right to require the Company to publish on a website a statement setting out any matter relating to: (i) the audit of the Company's accounts (including the Auditor's Report and the conduct of the audit) that are to be laid before the general meeting; or (ii) any circumstances connected with an auditor of the Company ceasing to hold office since the previous meeting at which annual accounts and reports were laid in accordance with Section 437 of the Act. The Company may not require the shareholders requesting any such website publication to pay its expenses in complying with Sections 527 or 528 of the Act. Where the Company is required to place a statement on a website under Section 527 of the Act, it must forward the statement to the Company's auditor not later than the time when it makes the statement available on the website. The business which may be dealt with at the general meeting includes any statement that the Company has been required under Section 527 of the Act to publish on a website.
18. Any shareholder attending the meeting has the right to ask questions. The Company must cause to be answered any such question relating to the business being dealt with at the meeting but no such answer need be given if (a) to do so would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information, (b) the answer has already been given on a website in the form of an answer to a question, or (c) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.
19. Copies of the service contracts of the Executive Director and the letters of appointment of the Chairman and Non-Executive Directors are available for inspection during normal business hours at the registered office of the Company and may also be inspected at the general meeting venue for 15 minutes prior to and during the meeting.
20. As at 25 February 2019 (being the last practicable business day prior to the publication of this Notice), the Company's ordinary issued share capital consists of 879,769,427 Ordinary Shares, carrying one vote each. No shares were held in treasury. Therefore, the total voting rights in the Company as at 25 February 2019 were 879,769,427.
21. Information regarding the Company's general meeting can be found at [www.savannah-petroleum.com](http://www.savannah-petroleum.com)
22. You may not use any electronic address provided in either this Notice or any related documents (including the Form of Proxy) to communicate with the Company for any purposes other than those expressly stated.
23. Members who have general queries about the meeting should call the Company's Registrar, Computershare Investor Services plc on 0370 707 1133 (or, if calling from outside the UK, on +44 (0)370 707 1133. Calls from within the UK are charged at standard local call rates, lines are open 8.30 a.m. – 5.30 p.m., Monday to Friday. Calls from outside the UK will be charged at the applicable international rate. Different charges may apply to calls made from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. Please note that Computershare Investor Services plc cannot provide investment advice, nor advise you how to cast your vote on the resolutions.

